From: Cohnnotb4x@aol.com Date: 28 July 2008 18:06:39 BST To: Hennige@aol.com Subject: Fwd: Blind Willie McTell Boxed Set.

Subject:Blind Willie McTell Boxed Set.

To All:

I'm not sure as exactly how to begin this, so I'll just say that I am sorry beyond words as to what has happened regarding the Blind Willie McTell project and I accept complete, unconditional blame. By way of explaination:

(Some of you may be aware of the following and if so, I ask that you bear with me while I review the situation.}

13 Months ago we discovered quite by accident that the German company that was financing CohnDeSilva, had been duped by my former partner Marino DeSilva into sending \$500,000 that was to be for the McTell project, into an account that he maintained under another name and which had absolutely nothing to do with Larry Cohn, CohnDeSilva or the Blind Willie McTell Boxed set project. [There's a further amount of \$128,000 involved; I'll spare everyone details.]

For the last 13 months since this was uncovered, I've been faced with huge legal bills in order to dissolve CohnDeSilva and in this regard, the State of California has many, many requirements, and gives the advantage to the person against whom the action is being brought. The cost to me both financially and emotionally has been unbelievable. Further, after 2 years of trying to obtain the McTell Subscribers list from my former partner, I only received it last week and this as a result of a Court Order. All of the funds received from Subscribers went to my former partner who to this day unbelievably refuses to account for the monies and further, refuses to restore the funds {to me} for distribution back to everyone. So to the point: the obligation is now mine.

We are in process of speaking to various people about the prospect of new financing and that being said, I ask that you all bear with me and accept my promise that no one will lose their money; either the Box will be completed and all subscribers will receive same or if I see that it is not going to happen, I will refund everyone's money out of my own pocket. At the moment, I am still paying legal bills and require some much needed time.

I can not even begin relate to everyone my sorrow and shame and the fact that I trusted someone has caused me unspeakable grief. Those of you who know me, well I don't think that I have to make a case for my character & honesty. Those of you who don't know me personally or who have never dealt with me, please contact those who know me for a fair evaluation of my efforts and my dealings with people over the years.

I shall keep everyone informed every step of the way, from this point forward, and thank everyone for taking the time to read this angst-ridden EMail.

Sincerely to all,

Larry Cohn